

Spotlight Session: How Has FATCA Changed the World?

Event Type: Spotlight Session
Date: Friday, October 17, 2014, 09:00 to 11:00
Venue: AmCham Shanghai Conference Center Suite 568, Shanghai Centre, 1376 Nanjing Road West
上海美国商会会议室 南京西路1376号,上海商城568室
Cost: Member (RMB): 0.00
Member Company Employee (RMB): 0.00

Spotlight Session: How Has FATCA Changed the World? - Perspectives from the Financial Institution and the Expatriate

What is a Spotlight Session? Spotlight Session is a promotional platform for companies to introduce products and services to interested AmCham Shanghai members. The sessions are conveniently held at AmCham Shanghai's offices and attendance is FREE.

There has been a great deal of press this summer about how China has signed a Model 1 Intergovernmental Agreement "in Substance" with the United States. FATCA has finally made its way to China! This is a discussion on how the Foreign Account Tax Compliance Act (FATCA) has changed the world. The speaker, an International Tax Attorney with expertise in bank secrecy and FATCA, will provide an overview of the law, who is affected by it and a short legal history to understand where it all began. The discussion will then turn to explore the varying perspectives on how FATCA has impacted financial institutions and U.S. expatriates living abroad.

This discussion will provide an interesting overview of this law and provide some practical options for those who may have exposure. The session will cover:

- What is FATCA?
- Who is affected by FATCA?
- In what way does FATCA impact financial institutions and U.S. expatriates?
- Is China ready for FATCA? How should financial institutions and individuals respond to the new law?

About the Speaker:



Jeffrey S. Freeman, Esq. is an international tax attorney and a senior partner of Lipson Neilson Freeman PLLC. Mr. Freeman has personally represented and counseled hundreds of clients throughout the United States with regard to their tax matters. For the first decade of his career, Mr. Freeman worked for KPMG LLP in the International Corporate Services Group representing Fortune 100 clients and high net worth families with regard to the cross border investments to and from the United States. By combining large firm training and attention to detail, with a boutique firm approach and a personal focus on resolving complex tax matters efficiently, creatively and strategically, Mr. Freeman's priority is always to provide his clients with the highest level of representation.

In addition to practicing law, Mr. Freeman was also a Principal and a CFO of a Fund of Hedge Funds. He is a member of the Taxation Section of the American Bar Association and Michigan Bar Association, where he served as a past chair of the Tax Practice and Procedure Committee. He is also a member of the American Bar Association Criminal Tax and Procedure Section and is involved in the Foreign Asset Working Group which focuses on FATCA and Offshore Banking Penalties.

Mr. Freeman holds a Master of Laws in Taxation (LL.M.) from Georgetown University Law Center in Washington, D.C., a Juris Doctor, Cum Laude, from the Detroit College of Law at Michigan State University, and a Bachelor of Arts in Accounting, with honor, from Michigan State University.

Agenda:

09:00 Registration & Networking
09:30 Session Begins
10:45 Q&A Session
11:00 Session Ends

To register for this event, please RSVP online. For more information, please contact Kelly Deng at (+86 21) 6279-7119 ext. 4580 or email kelly.deng@amcham-shanghai.org.

Walk-in and Cancellation Policy:

- This event requires confirmation of attendance in advance. If you attend this event without

- prior registration, you will be charged an RMB50 "walk-in" fee as member and RMB100 as non-member.
- Cancellation: If you need to cancel your registration, please notify Kelly Deng no less than 24 hours in advance.
 - To ensure that you have a seat, please come to the event on time. Open seats will be released to other guests 15 minutes after the event starts.

Interested in introducing your products or services to AmCham Shanghai members through Spotlight Session? Please contact Cherry Zhang at (+86 21) 6279-7119 ext. 5671 or email cherry.zhang@amcham-shanghai.org for detailed information.

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